

OCTOBER

24

2026

Uzbekistan Fixed Income

37 ISSUES FROM 16 ISSUERS IN THIS EDITION

Agat Credit · 4 issues	Anor Bank · 1 issue	Asakabank · 1 issue	Asia Alliance Bank · 1 issue
Biznes Finans · 4 issues	Contact Finance · 2 issues	Delta · 3 issues	Hamroh · 2 issues
Imkon Finans · 1 issue	Kapitalbank · 1 issue	MK Leasing · 1 issue	Makesense (Uzum Nasiya) · 3 issues
O'zIQMK · 9 issues	TBC Bank · 1 issue	UB Assets Holding · 1 issue	Uzum Sarmoya · 2 issues

HOW TO READ THE CALENDAR

01 Coupon date

Coupon payments to holders begin on this date, under the issue schedule.

02 Last day to buy

Last trading day to buy on RSE "Toshkent" and receive the coupon: trades settle in two business days (T+2), and the register of holders is fixed the day before the coupon date.

03 Coupon per bond

Nominal × annual rate × days in the period / 365. The final payment includes the nominal.

CORPORATE BONDS ON RSE "TOSHKENT" · 37 ISSUES

ISSUER	TICKER	RATE	COUPON	NOMINAL	ISSUE SIZE	START	MATURITY	COU-PONS LEFT	LAST MARKET PRICE	YTM
agat credit	ACMT1B3	27.0%	Monthly	100 000	40.0 bn	07.11.2025	11.11.2026	1	101 999.98 23.10	5.24%
agat credit	ACMT2B4	26.0%	Monthly	100 000	40.0 bn	16.01.2026	17.01.2028	15	110 000.00 23.10	17.32%
agat credit	ACMT2B5	25.0%	Monthly	100 000	100.0 bn	20.05.2026	21.05.2028	19	107 087.32 23.10	19.92%
agat credit	ACMT2B1U	11.5%	Monthly	100 USD	10.0 mn	08.10.2026	07.10.2028	24	102.32 22.10	10.44%
ANORBANK	ANBK3B	22.0%	Quarterly	100 000	50.0 bn	13.05.2026	27.04.2029	11	114 764.41 23.10	16.85%
Asakabank	ASAK4B5	18.0%	Quarterly	500 000 000	1 000.0 bn	03.02.2026	10.10.2030	17	500 000 000.00 03.02	18.01%
Asia Alliance Bank	AAB1B3U	7.0%	Quarterly	100 USD	20.0 mn	30.09.2026	29.09.2029	12	100.40 19.10	6.99%
	BFMT3V3	27.0%	Monthly	100 000	30.0 bn	05.12.2024	19.11.2027	14	108 000.00 23.10	20.73%
	BFMT2B5	27.0%	Monthly	100 000	10.0 bn	30.01.2026	20.01.2028	16	108 600.00 23.10	20.86%
	BFMT3B4	28.0%	Monthly	100 000	25.0 bn	05.11.2025	20.10.2028	25	119 888.00 23.10	17.16%
	BFMT3B6	24.0%	Monthly	100 000	–	08.10.2026	22.09.2029	36	100 000.00 08.10	24.00%
CONTACT FINANCE	CTFB3	21.0%	Monthly	100 000	3.0 bn	25.08.2025	08.08.2028	22	106 000.00 21.10	17.18%
CONTACT FINANCE	CTFB3B2	25.0%	Monthly	100 000	10.0 bn	04.02.2026	18.01.2029	28	112 500.00 23.10	18.91%
DELTA	DMMT2B	28.0%	Monthly	1 000 000	10.0 bn	27.03.2025	17.03.2027	5	1 050 000.00 23.10	15.93%
DELTA	DMMT2B3	28.0%	Monthly	1 000 000	15.0 bn	30.07.2025	20.07.2027	9	1 185 888.00 23.10	2.60%
DELTA	DMMT2B4	26.0%	Monthly	1 000 000	20.0 bn	24.10.2025	14.10.2027	12	1 150 000.00 29.09	11.38%
Hamroh	HMMT3B	26.0%	Monthly	1 000 000	–	03.07.2024	16.06.2027	8	1 000 000.00 02.07	26.77%
Hamroh	HMMT4B2	26.0%	Monthly	1 000 000	–	16.10.2024	24.09.2028	24	1 000 000.00 02.07	27.03%
IMKON FINANS	IFMT4	28.0%	Monthly	1 000 000	10.0 bn	24.04.2024	09.04.2027	6	1 011 000.00 22.10	27.40%
KAPITALBANK	KPB4	19.0%	Monthly	1 000 000	–	21.05.2020	21.05.2027	7	1 000 000.00 10.04	20.05%
MK Leasing	MKLS3B2	24.0%	Quarterly	100 000	50.0 bn	12.11.2025	13.11.2028	9	105 590.00 21.08	21.13%
uzum	UZUMN2B	25.0%	Quarterly	500 000 000	–	26.02.2025	16.02.2027	2	506 164 383.57 12.09	24.99%
uzum	UZUMN2B2	24.0%	Quarterly	100 000 000	400.0 bn	03.11.2025	25.10.2027	5	101 380 821.92 21.08	23.98%
uzum	UZUMN2B3	22.0%	Quarterly	300 000 000	300.0 bn	17.02.2026	07.02.2028	6	312 476 712.33 27.04	21.99%
O'zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi	IQMK3V2	19.0%	Semi-annual	1 000 000	–	08.07.2024	08.07.2027	2	–	–
O'zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi	IQMK3V4	19.0%	Quarterly	1 000 000	–	17.11.2024	17.11.2027	5	1 005 726.03 27.11	18.97%
O'zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi	IQMK3B5	18.0%	Quarterly	1 000 000	–	19.03.2025	19.03.2028	6	1 002 958.90 24.03	17.98%
O'zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi	IQMK5E	18.0%	Quarterly	1 000 000	–	17.09.2024	18.09.2029	12	1 000 000.00 16.09	17.98%
O'zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi	IQMK5B6	17.5%	Quarterly	1 000 000	200.0 bn	10.12.2025	09.12.2030	17	1 096 282.62 13.07	14.97%
O'zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi	IQMK5B7	17.5%	Quarterly	1 000 000	200.0 bn	24.12.2025	23.12.2030	17	1 090 158.28 13.07	14.97%
O'zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi	IQMK5B8	16.5%	Quarterly	1 000 000	300.0 bn	01.04.2026	01.04.2031	18	1 069 393.45 13.08	14.98%
O'zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi	IQMK7B9	16.5%	Quarterly	1 000 000	700.0 bn	30.06.2026	30.06.2033	27	1 042 764.60 07.08	15.88%
O'zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi	IQMK9B10	16.6%	Quarterly	1 000 000	300.0 bn	30.09.2026	15.09.2036	40	1 013 535.73 16.10	16.47%
	TBC2B2	24.0%	Semi-annual	1 000	128.0 bn	24.12.2024	24.12.2026	1	–	–
uzum	UASH3B1U	8.5%	Quarterly	50 000 USD	50.0 mn	05.10.2026	19.09.2029	12	50 209.59 23.10	8.50%
uzum	UZUMS3B	19.0%	Quarterly	10 000 000	500.0 bn	20.04.2026	04.04.2029	10	10 026 027.40 22.10	19.00%
uzum	UZUMS3B2	18.0%	Quarterly	10 000 000	600.0 bn	27.07.2026	11.07.2029	12	10 419 178.09 20.10	18.00%

Amounts in UZS unless marked USD. Last market price: last trade on RSE "Toshkent", accrued coupon included, with the trade date; YTM at that price; "–": no trade since listing. Not included, no full coupon schedule in the issue documents: IPYB2B6 (Ipak Yo'li Bank), UNVB1B2U (Universal Bank).

agat credit

CORPORATE BONDS · UZS

ACMT1B3

ISIN UZ6058977AC4

«AGAT CREDIT» microfinance organization JSC

27.0% COUPON, ANNUAL	**100 000** NOMINAL, UZS	**Monthly** BY CALENDAR MONTH	**5.24%** YTM
07.11.2025 START OF CIRCULATION	**11.11.2026** MATURITY	**40.0 bn** ISSUE SIZE, UZS	**101 999.98** 23.10.26 LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	11.12.2025	paid	2 219.18
2	11.01.2026	paid	2 293.15
3	10.02.2026	paid	2 219.18
4	13.03.2026	paid	2 293.15
5	12.04.2026	paid	2 219.18
6	13.05.2026	paid	2 293.15
7	12.06.2026	paid	2 219.18
8	13.07.2026	paid	2 293.15
9	12.08.2026	paid	2 219.18
10	12.09.2026	paid	2 293.15
11	12.10.2026	paid	2 219.18
12	**11.11.2026**	**06.11.2026**	**2 219.18**

agat credit

CORPORATE BONDS · UZS

ACMT2B4

ISIN UZ6058977AD2

«AGAT CREDIT» microfinance organization JSC

26.0% COUPON, ANNUAL	**100 000** NOMINAL, UZS	**Monthly** BY CALENDAR MONTH	**17.32%** YTM
16.01.2026 START OF CIRCULATION	**17.01.2028** MATURITY	**40.0 bn** ISSUE SIZE, UZS	**110 000.00** 23.10.26 LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	15.02.2026	paid	2 136.99
2	17.03.2026	paid	2 136.99
3	17.04.2026	paid	2 208.22
4	17.05.2026	paid	2 136.99
5	17.06.2026	paid	2 208.22
6	17.07.2026	paid	2 136.99
7	17.08.2026	paid	2 208.22
8	17.09.2026	paid	2 208.22
9	17.10.2026	paid	2 136.99
10	**17.11.2026**	**12.11.2026**	**2 208.22**
11	17.12.2026	14.12.2026	2 136.99
12	16.01.2027	13.01.2027	2 136.99
13	15.02.2027	10.02.2027	2 136.99
14	17.03.2027	12.03.2027	2 136.99
15	17.04.2027	14.04.2027	2 208.22
16	17.05.2027	12.05.2027	2 136.99
17	17.06.2027	14.06.2027	2 208.22
18	17.07.2027	14.07.2027	2 136.99
19	17.08.2027	12.08.2027	2 208.22
20	17.09.2027	14.09.2027	2 208.22
21	17.10.2027	13.10.2027	2 136.99
22	17.11.2027	12.11.2027	2 208.22
23	17.12.2027	14.12.2027	2 136.99
24	17.01.2028	12.01.2028	2 136.99

Coupon dates follow the issuer's coupon notices; start and maturity dates may differ by a few days.

agat credit

CORPORATE BONDS · UZS

ACMT2B5

ISIN UZ6058977AE0

«AGAT CREDIT» microfinance organization JSC

25.0% COUPON, ANNUAL	**100 000** NOMINAL, UZS	**Monthly** BY CALENDAR MONTH	**19.92%** YTM
20.05.2026 START OF CIRCULATION	**21.05.2028** MATURITY	**100.0 bn** ISSUE SIZE, UZS	**107 087.32** 23.10.26 LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	21.06.2026	paid	2 054.79
2	22.07.2026	paid	2 123.29
3	21.08.2026	paid	2 054.79
4	21.09.2026	paid	2 123.29
5	21.10.2026	paid	2 054.79
6	**21.11.2026**	**18.11.2026**	**2 123.29**
7	21.12.2026	16.12.2026	2 054.79
8	21.01.2027	18.01.2027	2 123.29
9	20.02.2027	17.02.2027	2 054.79
10	23.03.2027	18.03.2027	2 123.29
11	22.04.2027	19.04.2027	2 054.79
12	22.05.2027	19.05.2027	2 054.79
13	21.06.2027	16.06.2027	2 054.79
14	22.07.2027	19.07.2027	2 123.29
15	21.08.2027	18.08.2027	2 054.79
16	21.09.2027	16.09.2027	2 123.29
17	21.10.2027	18.10.2027	2 054.79
18	21.11.2027	17.11.2027	2 123.29
19	21.12.2027	16.12.2027	2 054.79
20	21.01.2028	18.01.2028	2 123.29
21	20.02.2028	16.02.2028	2 054.79
22	22.03.2028	16.03.2028	2 123.29
23	21.04.2028	18.04.2028	2 054.79
24	21.05.2028	17.05.2028	2 054.79

agat credit

CORPORATE BONDS · USD

ACMT2B1U

ISIN UZ6058977AF7

«AGAT CREDIT» microfinance organization JSC

11.5%	**100**	**Monthly**	**10.44%**
COUPON, ANNUAL	NOMINAL, USD	BY CALENDAR MONTH	YTM
08.10.2026	**07.10.2028**	**10.0 mn**	**102.32** 22.10.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, USD	LAST MARKET PRICE, USD

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, USD
1	**07.11.2026**	**04.11.2026**	**0.9452**
2	07.12.2026	02.12.2026	0.9452
3	07.01.2027	04.01.2027	0.9767
4	06.02.2027	03.02.2027	0.9452
5	09.03.2027	03.03.2027	0.9767
6	08.04.2027	05.04.2027	0.9452
7	08.05.2027	05.05.2027	0.9452
8	08.06.2027	03.06.2027	0.9767
9	08.07.2027	05.07.2027	0.9452
10	08.08.2027	04.08.2027	0.9767
11	07.09.2027	02.09.2027	0.9452
12	08.10.2027	05.10.2027	0.9767
13	07.11.2027	03.11.2027	0.9452
14	07.12.2027	02.12.2027	0.9452
15	07.01.2028	04.01.2028	0.9767
16	06.02.2028	02.02.2028	0.9452
17	08.03.2028	03.03.2028	0.9767
18	07.04.2028	04.04.2028	0.9452
19	07.05.2028	03.05.2028	0.9452
20	07.06.2028	02.06.2028	0.9767
21	07.07.2028	04.07.2028	0.9452
22	07.08.2028	02.08.2028	0.9767
23	06.09.2028	31.08.2028	0.9452
24	07.10.2028	04.10.2028	0.9767

Start of circulation 8 October 2026: the second business day after placement began on 6 October; the issue decision counts the record days from it.

ANORBANK

CORPORATE BONDS · UZS

ANBK3B

ISIN UZ6056934AA1

ANOR BANK JSC

22.0%	100 000	Quarterly	16.85%
COUPON, ANNUAL	NOMINAL, UZS	EVERY 90 DAYS	YTM

13.05.2026	27.04.2029	50.0 bn	114 764.41 23.10.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	11.08.2026	paid	5 424.66
2	**09.11.2026**	**04.11.2026**	**5 424.66**
3	07.02.2027	03.02.2027	5 424.66
4	08.05.2027	05.05.2027	5 424.66
5	06.08.2027	03.08.2027	5 424.66
6	04.11.2027	01.11.2027	5 424.66
7	02.02.2028	28.01.2028	5 424.66
8	02.05.2028	27.04.2028	5 424.66
9	31.07.2028	26.07.2028	5 424.66
10	29.10.2028	25.10.2028	5 424.66
11	27.01.2029	24.01.2029	5 424.66
12	27.04.2029	24.04.2029	5 424.66

Asakabank

CORPORATE BONDS · UZS

ASAK4B5

ISIN UZ6038667AA0

Asakabank JSC

18.0%	500 000 000	Quarterly	18.01%
COUPON, ANNUAL	NOMINAL, UZS	BY CALENDAR MONTH	YTM

03.02.2026	10.10.2030	1 000.0 bn	500 000 000.00 03.02.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	04.05.2026	paid	22 191 780.82
2	02.08.2026	paid	22 191 780.82
3	**31.10.2026**	**28.10.2026**	**22 191 780.82**
4	29.01.2027	26.01.2027	22 191 780.82
5	29.04.2027	26.04.2027	22 191 780.82
6	28.07.2027	23.07.2027	22 191 780.82
7	26.10.2027	21.10.2027	22 191 780.82
8	24.01.2028	19.01.2028	22 191 780.82
9	23.04.2028	19.04.2028	22 191 780.82
10	22.07.2028	19.07.2028	22 191 780.82
11	20.10.2028	17.10.2028	22 191 780.82
12	18.01.2029	15.01.2029	22 191 780.82
13	18.04.2029	13.04.2029	22 191 780.82
14	17.07.2029	12.07.2029	22 191 780.82
15	15.10.2029	10.10.2029	22 191 780.82
16	13.01.2030	09.01.2030	22 191 780.82
17	13.04.2030	10.04.2030	22 191 780.82
18	12.07.2030	09.07.2030	22 191 780.82
19	10.10.2030	07.10.2030	22 438 356.16

Asia Alliance Bank

CORPORATE BONDS · USD

AAB1B3U

ISIN UZ6055797AA3

Asia Alliance Bank JSCB

7.0%	**100**	**Quarterly**	**6.99%**
COUPON, ANNUAL	NOMINAL, USD	BY CALENDAR MONTH	YTM
30.09.2026	**29.09.2029**	**20.0 mn**	**100.40** 19.10.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, USD	LAST MARKET PRICE, USD

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, USD
1	30.12.2026	25.12.2026	1.7452
2	31.03.2027	26.03.2027	1.7452
3	30.06.2027	25.06.2027	1.7452
4	30.09.2027	27.09.2027	1.7644
5	30.12.2027	27.12.2027	1.7452
6	30.03.2028	27.03.2028	1.7452
7	29.06.2028	26.06.2028	1.7452
8	29.09.2028	26.09.2028	1.7644
9	29.12.2028	26.12.2028	1.7452
10	30.03.2029	27.03.2029	1.7452
11	29.06.2029	26.06.2029	1.7452
12	29.09.2029	26.09.2029	1.7644

Start of circulation 30 September 2026: the second business day after placement began on 28 September; it matches the exchange redemption date of 29 September 2029.

CORPORATE BONDS · UZS

BFMT3V3

ISIN UZ6057687AC0

«BIZNES FINANS» microfinance organization LLC

27.0% COUPON, ANNUAL	**100 000** NOMINAL, UZS	**Monthly** EVERY 30 DAYS	**20.73%** YTM
05.12.2024 START OF CIRCULATION	**19.11.2027** MATURITY	**30.0 bn** ISSUE SIZE, UZS	**108 000.00** 23.10.26 LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
10	30.09.2025	paid	2219.18
11	30.10.2025	paid	2219.18
12	29.11.2025	paid	2219.18
13	29.12.2025	paid	2219.18
14	28.01.2026	paid	2219.18
15	27.02.2026	paid	2219.18
16	29.03.2026	paid	2219.18
17	28.04.2026	paid	2219.18
18	28.05.2026	paid	2219.18
19	27.06.2026	paid	2219.18
20	27.07.2026	paid	2219.18
21	26.08.2026	paid	2219.18
22	25.09.2026	paid	2219.18
23	**25.10.2026**	**closed**	**2219.18**
24	24.11.2026	20.11.2026	2219.18
25	24.12.2026	22.12.2026	2219.18
26	23.01.2027	20.01.2027	2219.18
27	22.02.2027	18.02.2027	2219.18
28	24.03.2027	22.03.2027	2219.18
29	23.04.2027	21.04.2027	2219.18
30	23.05.2027	19.05.2027	2219.18
31	22.06.2027	18.06.2027	2219.18
32	22.07.2027	20.07.2027	2219.18
33	21.08.2027	18.08.2027	2219.18
34	20.09.2027	16.09.2027	2219.18
35	20.10.2027	18.10.2027	2219.18
36	19.11.2027	17.11.2027	2219.18

CORPORATE BONDS · UZS

BFMT2B5

ISIN UZ6057687AE6

«BIZNES FINANS» microfinance organization LLC

27.0%	100 000	Monthly	20.86%
COUPON, ANNUAL	NOMINAL, UZS	EVERY 30 DAYS	YTM

30.01.2026	20.01.2028	10.0 bn	108 600.00 23.10.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	01.03.2026	paid	2219.18
2	31.03.2026	paid	2219.18
3	30.04.2026	paid	2219.18
4	30.05.2026	paid	2219.18
5	29.06.2026	paid	2219.18
6	29.07.2026	paid	2219.18
7	28.08.2026	paid	2219.18
8	27.09.2026	paid	2219.18
9	**27.10.2026**	**closed**	**2219.18**
10	26.11.2026	23.11.2026	2219.18
11	26.12.2026	23.12.2026	2219.18
12	25.01.2027	20.01.2027	2219.18
13	24.02.2027	19.02.2027	2219.18
14	26.03.2027	23.03.2027	2219.18
15	25.04.2027	21.04.2027	2219.18
16	25.05.2027	20.05.2027	2219.18
17	24.06.2027	21.06.2027	2219.18
18	24.07.2027	21.07.2027	2219.18
19	23.08.2027	18.08.2027	2219.18
20	22.09.2027	17.09.2027	2219.18
21	22.10.2027	19.10.2027	2219.18
22	21.11.2027	17.11.2027	2219.18
23	21.12.2027	16.12.2027	2219.18
24	20.01.2028	17.01.2028	2219.18

CORPORATE BONDS · UZS

BFMT3B4

ISIN UZ6057687AD8

«BIZNES FINANS» microfinance organization LLC

28.0%	100 000	Monthly	17.16%
COUPON, ANNUAL	NOMINAL, UZS	EVERY 30 DAYS	YTM

05.11.2025	20.10.2028	25.0 bn	119 888.00 23.10.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
10	01.09.2026	paid	2 301.37
11	01.10.2026	paid	2 301.37
12	**31.10.2026**	**28.10.2026**	**2 301.37**
13	30.11.2026	25.11.2026	2 301.37
14	30.12.2026	25.12.2026	2 301.37
15	29.01.2027	26.01.2027	2 301.37
16	28.02.2027	24.02.2027	2 301.37
17	30.03.2027	25.03.2027	2 301.37
18	29.04.2027	26.04.2027	2 301.37
19	29.05.2027	26.05.2027	2 301.37
20	28.06.2027	23.06.2027	2 301.37
21	28.07.2027	23.07.2027	2 301.37
22	27.08.2027	24.08.2027	2 301.37
23	26.09.2027	22.09.2027	2 301.37
24	26.10.2027	21.10.2027	2 301.37
25	25.11.2027	22.11.2027	2 301.37
26	25.12.2027	22.12.2027	2 301.37
27	24.01.2028	19.01.2028	2 301.37
28	23.02.2028	18.02.2028	2 301.37
29	24.03.2028	20.03.2028	2 301.37
30	23.04.2028	19.04.2028	2 301.37
31	23.05.2028	18.05.2028	2 301.37
32	22.06.2028	19.06.2028	2 301.37
33	22.07.2028	19.07.2028	2 301.37
34	21.08.2028	16.08.2028	2 301.37
35	20.09.2028	15.09.2028	2 301.37
36	20.10.2028	17.10.2028	2 301.37



CORPORATE BONDS · UZS

BFMT3B6

ISIN UZ6057687AF3

«BIZNES FINANS» microfinance organization LLC

24.0%	100 000	Monthly	24.00%
COUPON, ANNUAL	NOMINAL, UZS	EVERY 30 DAYS	YTM
08.10.2026	**22.09.2029**	**–**	**100 000.00** 08.10.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON, UZS
1	07.11.2026	04.11.2026	1 972.60
2	07.12.2026	02.12.2026	1 972.60
3	06.01.2027	31.12.2026	1 972.60
4	05.02.2027	02.02.2027	1 972.60
5	07.03.2027	03.03.2027	1 972.60
6	06.04.2027	01.04.2027	1 972.60
7	06.05.2027	03.05.2027	1 972.60
8	05.06.2027	02.06.2027	1 972.60
9	05.07.2027	30.06.2027	1 972.60
10	04.08.2027	30.07.2027	1 972.60
11	03.09.2027	30.08.2027	1 972.60
12	03.10.2027	28.09.2027	1 972.60
13	02.11.2027	28.10.2027	1 972.60
14	02.12.2027	29.11.2027	1 972.60
15	01.01.2028	29.12.2027	1 972.60
16	31.01.2028	26.01.2028	1 972.60
17	01.03.2028	25.02.2028	1 972.60
18	31.03.2028	28.03.2028	1 972.60
19	30.04.2028	26.04.2028	1 972.60
20	30.05.2028	25.05.2028	1 972.60
21	29.06.2028	26.06.2028	1 972.60
22	29.07.2028	26.07.2028	1 972.60
23	28.08.2028	23.08.2028	1 972.60
24	27.09.2028	22.09.2028	1 972.60
25	27.10.2028	24.10.2028	1 972.60
26	26.11.2028	22.11.2028	1 972.60
27	26.12.2028	21.12.2028	1 972.60
28	25.01.2029	22.01.2029	1 972.60
29	24.02.2029	21.02.2029	1 972.60
30	26.03.2029	20.03.2029	1 972.60
31	25.04.2029	20.04.2029	1 972.60
32	25.05.2029	22.05.2029	1 972.60
33	24.06.2029	20.06.2029	1 972.60
34	24.07.2029	19.07.2029	1 972.60
35	23.08.2029	20.08.2029	1 972.60
36	22.09.2029	19.09.2029	1 972.60

CONTACT FINANCE

CORPORATE BONDS · UZS

CTFB3

ISIN UZ6059057AA8

CONTACT FINANCE microfinance organization

21.0%	100 000	Monthly	17.18%
COUPON, ANNUAL	NOMINAL, UZS	EVERY 30 DAYS	YTM

25.08.2025	08.08.2028	3.0 bn	106 000.00 21.10.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
10	20.06.2026	paid	1 726.03
11	20.07.2026	paid	1 726.03
12	19.08.2026	paid	1 726.03
13	18.09.2026	paid	1 726.03
14	18.10.2026	paid	1 726.03
15	**17.11.2026**	**13.11.2026**	**1 726.03**
16	17.12.2026	15.12.2026	1 726.03
17	16.01.2027	13.01.2027	1 726.03
18	15.02.2027	11.02.2027	1 726.03
19	17.03.2027	15.03.2027	1 726.03
20	16.04.2027	14.04.2027	1 726.03
21	16.05.2027	12.05.2027	1 726.03
22	15.06.2027	11.06.2027	1 726.03
23	15.07.2027	13.07.2027	1 726.03
24	14.08.2027	11.08.2027	1 726.03
25	13.09.2027	09.09.2027	1 726.03
26	13.10.2027	11.10.2027	1 726.03
27	12.11.2027	10.11.2027	1 726.03
28	12.12.2027	07.12.2027	1 726.03
29	11.01.2028	07.01.2028	1 726.03
30	10.02.2028	08.02.2028	1 726.03
31	11.03.2028	07.03.2028	1 726.03
32	10.04.2028	06.04.2028	1 726.03
33	10.05.2028	05.05.2028	1 726.03
34	09.06.2028	07.06.2028	1 726.03
35	09.07.2028	05.07.2028	1 726.03
36	08.08.2028	04.08.2028	1 726.03

CONTACT FINANCE

CORPORATE BONDS · UZS

CTFB3B2

ISIN UZ6059057AB6

CONTACT FINANCE microfinance organization

25.0%	100 000	Monthly	18.91%
COUPON, ANNUAL	NOMINAL, UZS	EVERY 30 DAYS	YTM

04.02.2026	18.01.2029	10.0 bn	112 500.00 23.10.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON, UZS
9	**31.10.2026**	**28.10.2026**	**2054.79**
10	30.11.2026	26.11.2026	2054.79
11	30.12.2026	28.12.2026	2054.79
12	29.01.2027	27.01.2027	2054.79
13	28.02.2027	24.02.2027	2054.79
14	30.03.2027	26.03.2027	2054.79
15	29.04.2027	27.04.2027	2054.79
16	29.05.2027	26.05.2027	2054.79
17	28.06.2027	24.06.2027	2054.79
18	28.07.2027	26.07.2027	2054.79
19	28.08.2027	25.08.2027	2054.79
20	26.09.2027	22.09.2027	2054.79
21	26.10.2027	22.10.2027	2054.79
22	25.11.2027	23.11.2027	2054.79
23	25.12.2027	22.12.2027	2054.79
24	24.01.2028	20.01.2028	2054.79
25	23.02.2028	21.02.2028	2054.79
26	24.03.2028	22.03.2028	2054.79
27	23.04.2028	19.04.2028	2054.79
28	23.05.2028	19.05.2028	2054.79
29	22.06.2028	20.06.2028	2054.79
30	22.07.2028	19.07.2028	2054.79
31	21.08.2028	17.08.2028	2054.79
32	20.09.2028	18.09.2028	2054.79
33	20.10.2028	18.10.2028	2054.79
34	19.11.2028	15.11.2028	2054.79
35	19.12.2028	15.12.2028	2054.79
36	18.01.2029	16.01.2029	2054.79

DELTA MIKROMOLIYA TASHKILOTI

CORPORATE BONDS · UZS

DMMT2B

ISIN UZ6058027AB0

DELTA microfinance organization

28.0%	1 000 000	Monthly	15.93%
COUPON, ANNUAL	NOMINAL, UZS	EVERY 30 DAYS	YTM

27.03.2025	17.03.2027	10.0 bn	1 050 000.00 23.10.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	26.04.2025	paid	23 013.70
2	26.05.2025	paid	23 013.70
3	25.06.2025	paid	23 013.70
4	25.07.2025	paid	23 013.70
5	24.08.2025	paid	23 013.70
6	23.09.2025	paid	23 013.70
7	23.10.2025	paid	23 013.70
8	23.11.2025	paid	23 013.70
9	22.12.2025	paid	23 013.70
10	21.01.2026	paid	23 013.70
11	20.02.2026	paid	23 013.70
12	22.03.2026	paid	23 013.70
13	21.04.2026	paid	23 013.70
14	21.05.2026	paid	23 013.70
15	20.06.2026	paid	23 013.70
16	20.07.2026	paid	23 013.70
17	19.08.2026	paid	23 013.70
18	18.09.2026	paid	23 013.70
19	18.10.2026	paid	23 013.70
20	**17.11.2026**	**12.11.2026**	**23 013.70**
21	17.12.2026	14.12.2026	23 013.70
22	16.01.2027	13.01.2027	23 013.70
23	15.02.2027	10.02.2027	23 013.70
24	17.03.2027	12.03.2027	23 013.70

Coupon dates follow the issuer's coupon notices; start and maturity dates may differ by a few days.

DELTA MIKROMOLIYA TASHKILOTI

CORPORATE BONDS · UZS

DMMT2B3

ISIN UZ6058027AC8

DELTA microfinance organization

28.0%	1 000 000	Monthly	2.60%
COUPON, ANNUAL	NOMINAL, UZS	EVERY 30 DAYS	YTM

30.07.2025	20.07.2027	15.0 bn	1 185 888.00 23.10.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	28.08.2025	paid	23 013.70
2	27.09.2025	paid	23 013.70
3	27.10.2025	paid	23 013.70
4	26.11.2025	paid	23 013.70
5	26.12.2025	paid	23 013.70
6	25.01.2026	paid	23 013.70
7	24.02.2026	paid	23 013.70
8	26.03.2026	paid	23 013.70
9	25.04.2026	paid	23 013.70
10	25.05.2026	paid	23 013.70
11	24.06.2026	paid	23 013.70
12	24.07.2026	paid	23 013.70
13	23.08.2026	paid	23 013.70
14	22.09.2026	paid	23 013.70
15	22.10.2026	paid	23 013.70
16	**21.11.2026**	**18.11.2026**	**23 013.70**
17	21.12.2026	17.12.2026	23 013.70
18	20.01.2027	18.01.2027	23 013.70
19	19.02.2027	17.02.2027	23 013.70
20	21.03.2027	17.03.2027	23 013.70
21	20.04.2027	16.04.2027	23 013.70
22	20.05.2027	18.05.2027	23 013.70
23	19.06.2027	16.06.2027	23 013.70
24	20.07.2027	15.07.2027	23 013.70

DELTA MIKROMOLIYA TASHKILOTI

CORPORATE BONDS · UZS

DMMT2B4

ISIN UZ6058027AD6

DELTA microfinance organization

26.0%	1 000 000	Monthly	11.38%
COUPON, ANNUAL	NOMINAL, UZS	EVERY 30 DAYS	YTM

24.10.2025	14.10.2027	20.0 bn	1 150 000.00 29.09.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	23.11.2025	paid	21 369.86
2	23.12.2025	paid	21 369.86
3	22.01.2026	paid	21 369.86
4	21.02.2026	paid	21 369.86
5	23.03.2026	paid	21 369.86
6	22.04.2026	paid	21 369.86
7	22.05.2026	paid	21 369.86
8	21.06.2026	paid	21 369.86
9	21.07.2026	paid	21 369.86
10	20.08.2026	paid	21 369.86
11	19.09.2026	paid	21 369.86
12	19.10.2026	paid	21 369.86
13	**18.11.2026**	**13.11.2026**	**21 369.86**
14	18.12.2026	15.12.2026	21 369.86
15	17.01.2027	13.01.2027	21 369.86
16	16.02.2027	11.02.2027	21 369.86
17	18.03.2027	15.03.2027	21 369.86
18	17.04.2027	14.04.2027	21 369.86
19	17.05.2027	12.05.2027	21 369.86
20	16.06.2027	11.06.2027	21 369.86
21	16.07.2027	13.07.2027	21 369.86
22	15.08.2027	11.08.2027	21 369.86
23	14.09.2027	09.09.2027	21 369.86
24	14.10.2027	11.10.2027	21 369.86

Coupon dates follow the issuer's coupon notices; start and maturity dates may differ by a few days.

Hamroh

CORPORATE BONDS · UZS

HMMT3B

ISIN UZ6058537AA0

HAMROH microfinance organization LLC

26.0%	1 000 000	Monthly	26.77%
COUPON, ANNUAL	NOMINAL, UZS	BY CALENDAR MONTH	YTM
03.07.2024	**16.06.2027**	**–**	**1 000 000.00** 02.07.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
10	29.04.2025	paid	21 369.86
11	29.05.2025	paid	21 369.86
12	28.06.2025	paid	21 369.86
13	28.07.2025	paid	21 369.86
14	27.08.2025	paid	21 369.86
15	26.09.2025	paid	21 369.86
16	26.10.2025	paid	21 369.86
17	25.11.2025	paid	21 369.86
18	25.12.2025	paid	21 369.86
19	24.01.2026	paid	21 369.86
20	23.02.2026	paid	21 369.86
21	25.03.2026	paid	21 369.86
22	24.04.2026	paid	21 369.86
23	24.05.2026	paid	21 369.86
24	23.06.2026	paid	21 369.86
25	23.07.2026	paid	21 369.86
26	22.08.2026	paid	21 369.86
27	21.09.2026	paid	21 369.86
28	21.10.2026	paid	21 369.86
29	**20.11.2026**	**17.11.2026**	**21 369.86**
30	20.12.2026	16.12.2026	21 369.86
31	19.01.2027	14.01.2027	21 369.86
32	18.02.2027	15.02.2027	21 369.86
33	20.03.2027	17.03.2027	21 369.86
34	19.04.2027	14.04.2027	21 369.86
35	19.05.2027	14.05.2027	21 369.86
36	16.06.2027	11.06.2027	19 945.21

Coupon dates follow the issuer's coupon notices; start and maturity dates may differ by a few days.

Hamroh

CORPORATE BONDS · UZS

HMMT4B2

ISIN UZ6058537AB8

HAMROH microfinance organization LLC

26.0%	1 000 000	Monthly	27.03%
COUPON, ANNUAL	NOMINAL, UZS	BY CALENDAR MONTH	YTM
16.10.2024	**24.09.2028**	**–**	**1 000 000.00** 02.07.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
22	07.08.2026	paid	21 369.86
23	06.09.2026	paid	21 369.86
24	06.10.2026	paid	21 369.86
25	**05.11.2026**	**02.11.2026**	**21 369.86**
26	05.12.2026	02.12.2026	21 369.86
27	04.01.2027	29.12.2026	21 369.86
28	03.02.2027	29.01.2027	21 369.86
29	05.03.2027	02.03.2027	21 369.86
30	04.04.2027	31.03.2027	21 369.86
31	04.05.2027	29.04.2027	21 369.86
32	03.06.2027	31.05.2027	21 369.86
33	03.07.2027	30.06.2027	21 369.86
34	02.08.2027	28.07.2027	21 369.86
35	01.09.2027	27.08.2027	21 369.86
36	01.10.2027	28.09.2027	21 369.86
37	31.10.2027	27.10.2027	21 369.86
38	30.11.2027	25.11.2027	21 369.86
39	30.12.2027	27.12.2027	21 369.86
40	29.01.2028	26.01.2028	21 369.86
41	28.02.2028	23.02.2028	21 369.86
42	29.03.2028	24.03.2028	21 369.86
43	28.04.2028	25.04.2028	21 369.86
44	28.05.2028	24.05.2028	21 369.86
45	27.06.2028	22.06.2028	21 369.86
46	27.07.2028	24.07.2028	21 369.86
47	26.08.2028	23.08.2028	21 369.86
48	24.09.2028	20.09.2028	20 657.53

Coupon dates follow the issuer's coupon notices; start and maturity dates may differ by a few days.

IMKON FINANS

CORPORATE BONDS · UZS

IFMT4

ISIN UZ6056967AD5

«IMKON FINANS» microfinance organization JSC

28.0%	1 000 000	Monthly	27.40%
COUPON, ANNUAL	NOMINAL, UZS	EVERY 30 DAYS	YTM

24.04.2024	09.04.2027	10.0 bn	1 011 000.00 22.10.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
10	18.02.2025	paid	23 013.70
11	20.03.2025	paid	23 013.70
12	19.04.2025	paid	23 013.70
13	19.05.2025	paid	23 013.70
14	18.06.2025	paid	23 013.70
15	18.07.2025	paid	23 013.70
16	17.08.2025	paid	23 013.70
17	16.09.2025	paid	23 013.70
18	16.10.2025	paid	23 013.70
19	15.11.2025	paid	23 013.70
20	15.12.2025	paid	23 013.70
21	14.01.2026	paid	23 013.70
22	13.02.2026	paid	23 013.70
23	15.03.2026	paid	23 013.70
24	14.04.2026	paid	23 013.70
25	14.05.2026	paid	23 013.70
26	13.06.2026	paid	23 013.70
27	13.07.2026	paid	23 013.70
28	12.08.2026	paid	23 013.70
29	11.09.2026	paid	23 013.70
30	11.10.2026	paid	23 013.70
31	**10.11.2026**	**05.11.2026**	**23 013.70**
32	10.12.2026	04.12.2026	23 013.70
33	09.01.2027	06.01.2027	23 013.70
34	08.02.2027	03.02.2027	23 013.70
35	10.03.2027	04.03.2027	23 013.70
36	09.04.2027	06.04.2027	23 013.70

KAPITALBANK

CORPORATE BONDS · UZS

KPB4

ISIN UZ6047447AA6

Kapitalbank JSCB

19.0%	1 000 000	Monthly	20.05%
COUPON, ANNUAL	NOMINAL, UZS	BY CALENDAR MONTH	YTM

21.05.2020	21.05.2027	–	1 000 000.00 10.04.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
58	21.03.2025	paid	14 575.34
59	21.04.2025	paid	16 136.99
60	21.05.2025	paid	15 616.44
61	21.06.2025	paid	16 136.99
62	21.07.2025	paid	15 616.44
63	21.08.2025	paid	16 136.99
64	21.09.2025	paid	16 136.99
65	21.10.2025	paid	15 616.44
66	21.11.2025	paid	16 136.99
67	21.12.2025	paid	15 616.44
68	21.01.2026	paid	16 136.99
69	21.02.2026	paid	16 136.99
70	21.03.2026	paid	14 575.34
71	21.04.2026	paid	16 136.99
72	21.05.2026	paid	15 616.44
73	21.06.2026	paid	16 136.99
74	21.07.2026	paid	15 616.44
75	21.08.2026	paid	16 136.99
76	21.09.2026	paid	16 136.99
77	21.10.2026	paid	15 616.44
78	**21.11.2026**	**18.11.2026**	**16 136.99**
79	21.12.2026	16.12.2026	15 616.44
80	21.01.2027	18.01.2027	16 136.99
81	21.02.2027	17.02.2027	16 136.99
82	21.03.2027	17.03.2027	14 575.34
83	21.04.2027	16.04.2027	16 136.99
84	21.05.2027	18.05.2027	15 616.44

Coupon dates follow the issuer's coupon notices; start and maturity dates may differ by a few days. Floating coupon: Central Bank policy rate plus 5 points; amounts at the current 14%.

MK Leasing

CORPORATE BONDS · UZS

MKLS3B2

ISIN UZ6057957AB9

M K LEASING LLC FE

24.0% COUPON, ANNUAL	**100 000** NOMINAL, UZS	**Quarterly** BY CALENDAR MONTH	**21.13%** YTM
12.11.2025 START OF CIRCULATION	**13.11.2028** MATURITY	**50.0 bn** ISSUE SIZE, UZS	**105 590.00** 21.08.26 LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	13.02.2026	paid	5 983.56
2	15.05.2026	paid	5 983.56
3	14.08.2026	paid	5 983.56
4	**13.11.2026**	**10.11.2026**	**5 983.56**
5	12.02.2027	09.02.2027	5 983.56
6	14.05.2027	11.05.2027	5 983.56
7	13.08.2027	10.08.2027	5 983.56
8	12.11.2027	09.11.2027	5 983.56
9	11.02.2028	08.02.2028	5 983.56
10	12.05.2028	08.05.2028	5 983.56
11	11.08.2028	08.08.2028	5 983.56
12	13.11.2028	08.11.2028	6 312.33

Coupon dates follow the issuer's coupon notices; start and maturity dates may differ by a few days.

CORPORATE BONDS · UZS

UZUMN2B

ISIN UZ6058967AA9

MAKESENSE LLC FE

25.0% COUPON, ANNUAL	**500 000 000** NOMINAL, UZS	**Quarterly** EVERY 90 DAYS	**24.99%** YTM
26.02.2025 START OF CIRCULATION	**16.02.2027** MATURITY	**–** ISSUE SIZE, UZS	**506 164 383.57** 12.09.25 LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	27.05.2025	paid	30 821 917.81
2	25.08.2025	paid	30 821 917.81
3	24.11.2025	paid	30 821 917.81
4	23.02.2026	paid	30 821 917.81
5	22.05.2026	paid	30 821 917.81
6	20.08.2026	paid	30 821 917.81
7	**18.11.2026**	**13.11.2026**	**30 821 917.81**
8	16.02.2027	11.02.2027	30 821 917.81

CORPORATE BONDS · UZS

UZUMN2B2

ISIN UZ6058967AB7

MAKESENSE LLC FE

24.0% COUPON, ANNUAL	**100 000 000** NOMINAL, UZS	**Quarterly** BY CALENDAR MONTH	**23.98%** YTM
03.11.2025 START OF CIRCULATION	**25.10.2027** MATURITY	**400.0 bn** ISSUE SIZE, UZS	**101 380 821.92** 21.08.26 LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	02.02.2026	paid	5 917 808.22
2	04.05.2026	paid	5 917 808.22
3	31.07.2026	paid	5 917 808.22
4	**29.10.2026**	**26.10.2026**	**5 917 808.22**
5	27.01.2027	22.01.2027	5 917 808.22
6	27.04.2027	22.04.2027	5 917 808.22
7	27.07.2027	22.07.2027	5 917 808.22
8	25.10.2027	20.10.2027	5 983 561.64

Coupon dates follow the issuer's coupon notices; start and maturity dates may differ by a few days.

CORPORATE BONDS · UZS

UZUMN2B3

ISIN UZ6058967AC5

MAKESENSE LLC FE

22.0% COUPON, ANNUAL	**300 000 000** NOMINAL, UZS	**Quarterly** EVERY 90 DAYS	**21.99%** YTM
17.02.2026 START OF CIRCULATION	**07.02.2028** MATURITY	**300.0 bn** ISSUE SIZE, UZS	**312 476 712.33** 27.04.26 LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	18.05.2026	paid	16 273 972.60
2	17.08.2026	paid	16 273 972.60
3	**16.11.2026**	**11.11.2026**	**16 273 972.60**
4	12.02.2027	09.02.2027	16 273 972.60
5	13.05.2027	10.05.2027	16 273 972.60
6	11.08.2027	06.08.2027	16 273 972.60
7	09.11.2027	04.11.2027	16 273 972.60
8	07.02.2028	02.02.2028	16 273 972.60

O‘zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi

CORPORATE BONDS · UZS

IQMK3V2

ISIN UZ6056887AB9

Uzbekistan Mortgage Refinancing Company JSC (O‘zIQMK)

19.0%	**1 000 000**	**Semi-annual**	**–**
COUPON, ANNUAL	NOMINAL, UZS	BY CALENDAR MONTH	YTM
08.07.2024	**08.07.2027**	**–**	**–**
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	07.01.2025	paid	95 780.82
2	08.07.2025	paid	94 219.18
3	07.01.2026	paid	95 780.82
4	08.07.2026	paid	94 219.18
5	**07.01.2027**	**04.01.2027**	**95 780.82**
6	08.07.2027	05.07.2027	94 219.18

Coupon dates follow the issuer's coupon notices; start and maturity dates may differ by a few days.

O‘zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi

CORPORATE BONDS · UZS

IQMK3V4

ISIN UZ6056887AD5

Uzbekistan Mortgage Refinancing Company JSC (O‘zIQMK)

19.0%	1 000 000	Quarterly	18.97%
COUPON, ANNUAL	NOMINAL, UZS	BY CALENDAR MONTH	YTM

17.11.2024	17.11.2027	–	1 005 726.03 27.11.24
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	17.02.2025	paid	47 890.41
2	17.05.2025	paid	46 328.77
3	17.08.2025	paid	47 890.41
4	17.11.2025	paid	47 890.41
5	17.02.2026	paid	47 890.41
6	17.05.2026	paid	46 328.77
7	17.08.2026	paid	47 890.41
8	**17.11.2026**	**12.11.2026**	**47 890.41**
9	17.02.2027	12.02.2027	47 890.41
10	17.05.2027	12.05.2027	46 328.77
11	17.08.2027	12.08.2027	47 890.41
12	17.11.2027	12.11.2027	47 890.41

O‘zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi

CORPORATE BONDS · UZS

IQMK3B5

ISIN UZ6056887AE3

Uzbekistan Mortgage Refinancing Company JSC (O‘zIQMK)

18.0%	1 000 000	Quarterly	17.98%
COUPON, ANNUAL	NOMINAL, UZS	BY CALENDAR MONTH	YTM
19.03.2025	**19.03.2028**	**–**	**1 002 958.90** 24.03.25
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	19.06.2025	paid	45 369.86
2	19.09.2025	paid	45 369.86
3	19.12.2025	paid	44 876.71
4	19.03.2026	paid	44 383.56
5	19.06.2026	paid	45 369.86
6	19.09.2026	paid	45 369.86
7	**19.12.2026**	**16.12.2026**	**44 876.71**
8	19.03.2027	16.03.2027	44 383.56
9	19.06.2027	16.06.2027	45 369.86
10	19.09.2027	15.09.2027	45 369.86
11	19.12.2027	15.12.2027	44 876.71
12	19.03.2028	15.03.2028	44 876.71

O‘zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi

CORPORATE BONDS · UZS

IQMK5E

ISIN UZ6056887AC7

Uzbekistan Mortgage Refinancing Company JSC (O‘zIQMK)

18.0%	1 000 000	Quarterly	17.98%
COUPON, ANNUAL	NOMINAL, UZS	BY CALENDAR MONTH	YTM

17.09.2024	18.09.2029	–	1 000 000.00 16.09.24
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	17.12.2024	paid	44 876.71
2	17.03.2025	paid	44 383.56
3	17.06.2025	paid	45 369.86
4	17.09.2025	paid	45 369.86
5	17.12.2025	paid	44 876.71
6	17.03.2026	paid	44 383.56
7	17.06.2026	paid	45 369.86
8	17.09.2026	paid	45 369.86
9	**17.12.2026**	**14.12.2026**	**44 876.71**
10	17.03.2027	12.03.2027	44 383.56
11	17.06.2027	14.06.2027	45 369.86
12	17.09.2027	14.09.2027	45 369.86
13	17.12.2027	14.12.2027	44 876.71
14	17.03.2028	14.03.2028	44 876.71
15	17.06.2028	14.06.2028	45 369.86
16	17.09.2028	13.09.2028	45 369.86
17	17.12.2028	13.12.2028	44 876.71
18	17.03.2029	14.03.2029	44 383.56
19	17.06.2029	13.06.2029	45 369.86
20	18.09.2029	13.09.2029	45 863.01

Coupon dates follow the issuer’s coupon notices; start and maturity dates may differ by a few days.

O‘zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi

CORPORATE BONDS · UZS

IQMK5B6

ISIN UZ6056887AF0

Uzbekistan Mortgage Refinancing Company JSC (O‘zIQMK)

17.5%	1 000 000	Quarterly	14.97%
COUPON, ANNUAL	NOMINAL, UZS	BY CALENDAR MONTH	YTM

10.12.2025	09.12.2030	200.0 bn	1 096 282.62 13.07.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	10.03.2026	paid	43 150.68
2	10.06.2026	paid	44 109.59
3	10.09.2026	paid	44 109.59
4	**10.12.2026**	**04.12.2026**	**43 630.14**
5	10.03.2027	04.03.2027	43 150.68
6	10.06.2027	07.06.2027	44 109.59
7	10.09.2027	07.09.2027	44 109.59
8	10.12.2027	06.12.2027	43 630.14
9	10.03.2028	06.03.2028	43 630.14
10	10.06.2028	07.06.2028	44 109.59
11	10.09.2028	06.09.2028	44 109.59
12	10.12.2028	05.12.2028	43 630.14
13	10.03.2029	06.03.2029	43 150.68
14	10.06.2029	06.06.2029	44 109.59
15	10.09.2029	05.09.2029	44 109.59
16	10.12.2029	05.12.2029	43 630.14
17	10.03.2030	05.03.2030	43 150.68
18	10.06.2030	05.06.2030	44 109.59
19	10.09.2030	05.09.2030	44 109.59
20	09.12.2030	04.12.2030	43 150.68

O‘zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi

CORPORATE BONDS · UZS

IQMK5B7

ISIN UZ6056887AG8

Uzbekistan Mortgage Refinancing Company JSC (O‘zIQMK)

17.5%	1 000 000	Quarterly	14.97%
COUPON, ANNUAL	NOMINAL, UZS	BY CALENDAR MONTH	YTM

24.12.2025	23.12.2030	200.0 bn	1 090 158.28 13.07.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	24.03.2026	paid	43 150.68
2	24.06.2026	paid	44 109.59
3	24.09.2026	paid	44 109.59
4	**24.12.2026**	**21.12.2026**	**43 630.14**
5	24.03.2027	19.03.2027	43 150.68
6	24.06.2027	21.06.2027	44 109.59
7	24.09.2027	21.09.2027	44 109.59
8	24.12.2027	21.12.2027	43 630.14
9	24.03.2028	20.03.2028	43 630.14
10	24.06.2028	21.06.2028	44 109.59
11	24.09.2028	20.09.2028	44 109.59
12	24.12.2028	20.12.2028	43 630.14
13	24.03.2029	20.03.2029	43 150.68
14	24.06.2029	20.06.2029	44 109.59
15	24.09.2029	19.09.2029	44 109.59
16	24.12.2029	19.12.2029	43 630.14
17	24.03.2030	19.03.2030	43 150.68
18	24.06.2030	19.06.2030	44 109.59
19	24.09.2030	19.09.2030	44 109.59
20	23.12.2030	18.12.2030	43 150.68

O‘zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi

CORPORATE BONDS · UZS

IQMK5B8

ISIN UZ6056887AH6

Uzbekistan Mortgage Refinancing Company JSC (O‘zIQMK)

16.5%	1 000 000	Quarterly	14.98%
COUPON, ANNUAL	NOMINAL, UZS	BY CALENDAR MONTH	YTM

01.04.2026	01.04.2031	300.0 bn	1 069 393.45 13.08.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	01.07.2026	paid	41 136.99
2	01.10.2026	paid	41 589.04
3	**01.01.2027**	**29.12.2026**	**41 589.04**
4	01.04.2027	29.03.2027	40 684.93
5	01.07.2027	28.06.2027	41 136.99
6	01.10.2027	28.09.2027	41 589.04
7	01.01.2028	29.12.2027	41 589.04
8	01.04.2028	29.03.2028	41 136.99
9	01.07.2028	28.06.2028	41 136.99
10	01.10.2028	27.09.2028	41 589.04
11	01.01.2029	27.12.2028	41 589.04
12	01.04.2029	28.03.2029	40 684.93
13	01.07.2029	27.06.2029	41 136.99
14	01.10.2029	26.09.2029	41 589.04
15	01.01.2030	27.12.2029	41 589.04
16	01.04.2030	27.03.2030	40 684.93
17	01.07.2030	26.06.2030	41 136.99
18	01.10.2030	26.09.2030	41 589.04
19	01.01.2031	27.12.2030	41 589.04
20	01.04.2031	27.03.2031	40 684.93

O‘zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi

CORPORATE BONDS · UZS

IQMK7B9

ISIN UZ6056887AI4

Uzbekistan Mortgage Refinancing Company JSC (O‘zIQMK)

16.5%	1 000 000	Quarterly	15.88%
COUPON, ANNUAL	NOMINAL, UZS	BY CALENDAR MONTH	YTM

30.06.2026	30.06.2033	700.0 bn	1 042 764.60 07.08.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
2	**30.12.2026**	**25.12.2026**	**41 136.99**
3	30.03.2027	25.03.2027	40 684.93
4	30.06.2027	25.06.2027	41 589.04
5	30.09.2027	27.09.2027	41 589.04
6	30.12.2027	27.12.2027	41 136.99
7	30.03.2028	27.03.2028	41 136.99
8	30.06.2028	27.06.2028	41 589.04
9	30.09.2028	27.09.2028	41 589.04
10	30.12.2028	27.12.2028	41 136.99
11	30.03.2029	27.03.2029	40 684.93
12	30.06.2029	27.06.2029	41 589.04
13	30.09.2029	26.09.2029	41 589.04
14	30.12.2029	26.12.2029	41 136.99
15	30.03.2030	27.03.2030	40 684.93
16	30.06.2030	26.06.2030	41 589.04
17	30.09.2030	25.09.2030	41 589.04
18	30.12.2030	25.12.2030	41 136.99
19	30.03.2031	26.03.2031	40 684.93
20	30.06.2031	25.06.2031	41 589.04
21	30.09.2031	25.09.2031	41 589.04
22	30.12.2031	25.12.2031	41 136.99
23	30.03.2032	25.03.2032	41 136.99
24	30.06.2032	25.06.2032	41 589.04
25	30.09.2032	27.09.2032	41 589.04
26	30.12.2032	27.12.2032	41 136.99
27	30.03.2033	25.03.2033	40 684.93
28	30.06.2033	27.06.2033	41 589.04

Coupon dates follow the issuer's coupon notices; start and maturity dates may differ by a few days.

O‘zbekiston Ipotekani Qayta Moliyalashtirish Kompaniyasi

CORPORATE BONDS · UZS

IQMK9B10

ISIN UZ6056887AJ2

Uzbekistan Mortgage Refinancing Company JSC (O‘zIQMK)

16.6%	1 000 000	Quarterly	16.47%
COUPON, ANNUAL	NOMINAL, UZS	BY CALENDAR MONTH	YTM

30.09.2026	15.09.2036	300.0 bn	1 013 535.73 16.10.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, UZS	LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON, UZS
1	15.12.2026	10.12.2026	34 564.38
2	15.03.2027	10.03.2027	40 931.51
3	15.06.2027	10.06.2027	41 841.10
4	15.09.2027	10.09.2027	41 841.10
5	15.12.2027	10.12.2027	41 386.30
6	15.03.2028	10.03.2028	41 386.30
7	15.06.2028	12.06.2028	41 841.10
8	15.09.2028	12.09.2028	41 841.10
9	15.12.2028	12.12.2028	41 386.30
10	15.03.2029	12.03.2029	40 931.51
11	15.06.2029	12.06.2029	41 841.10
12	15.09.2029	12.09.2029	41 841.10
13	15.12.2029	12.12.2029	41 386.30
14	15.03.2030	12.03.2030	40 931.51
15	15.06.2030	12.06.2030	41 841.10
16	15.09.2030	11.09.2030	41 841.10
17	15.12.2030	11.12.2030	41 386.30
18	15.03.2031	12.03.2031	40 931.51
19	15.06.2031	11.06.2031	41 841.10
20	15.09.2031	10.09.2031	41 841.10
21	15.12.2031	10.12.2031	41 386.30
22	15.03.2032	10.03.2032	41 386.30
23	15.06.2032	10.06.2032	41 841.10
24	15.09.2032	10.09.2032	41 841.10
25	15.12.2032	10.12.2032	41 386.30
26	15.03.2033	10.03.2033	40 931.51
27	15.06.2033	10.06.2033	41 841.10
28	15.09.2033	12.09.2033	41 841.10
29	15.12.2033	12.12.2033	41 386.30
30	15.03.2034	10.03.2034	40 931.51
31	15.06.2034	12.06.2034	41 841.10
32	15.09.2034	12.09.2034	41 841.10
33	15.12.2034	12.12.2034	41 386.30
34	15.03.2035	12.03.2035	40 931.51
35	15.06.2035	12.06.2035	41 841.10
36	15.09.2035	12.09.2035	41 841.10
37	15.12.2035	12.12.2035	41 386.30
38	15.03.2036	12.03.2036	41 386.30
39	15.06.2036	11.06.2036	41 841.10
40	15.09.2036	10.09.2036	41 841.10



CORPORATE BONDS · UZS

TBC2B2

ISIN UZ6056857AB2

TBC Bank JSCB

24.0% COUPON, ANNUAL	**1 000** NOMINAL, UZS	**Semi-annual** BY CALENDAR MONTH	**–** YTM
24.12.2024 START OF CIRCULATION	**24.12.2026** MATURITY	**128.0 bn** ISSUE SIZE, UZS	**–** LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	24.06.2025	paid	119.67
2	24.12.2025	paid	120.33
3	24.06.2026	paid	119.67
4	**24.12.2026**	**21.12.2026**	**120.33**

Placed by closed subscription. The decision counts the placement date as day one and rounds the coupon to the tiyin.

uzum

CORPORATE BONDS · USD

UASH3B1U

ISIN UZ6059497AA6

UB ASSETS HOLDING LLC FE

8.5%	50 000	Quarterly	8.50%
COUPON, ANNUAL	NOMINAL, USD	EVERY 90 DAYS	YTM

05.10.2026	19.09.2029	50.0 mn	50 209.59 23.10.26
START OF CIRCULATION	MATURITY	ISSUE SIZE, USD	LAST MARKET PRICE, USD

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, USD
1	**03.01.2027**	**29.12.2026**	**1 047.9452**
2	03.04.2027	31.03.2027	1 047.9452
3	02.07.2027	29.06.2027	1 047.9452
4	30.09.2027	27.09.2027	1 047.9452
5	29.12.2027	24.12.2027	1 047.9452
6	28.03.2028	23.03.2028	1 047.9452
7	26.06.2028	21.06.2028	1 047.9452
8	24.09.2028	20.09.2028	1 047.9452
9	23.12.2028	20.12.2028	1 047.9452
10	23.03.2029	19.03.2029	1 047.9452
11	21.06.2029	18.06.2029	1 047.9452
12	19.09.2029	14.09.2029	1 047.9452

Dates follow the prospectus: placement and circulation from 5 October 2026, as on the issuer's site. The underwriter's schedule and the exchange redemption date of 15 September 2029 count from 1 October 2026, four days earlier.

CORPORATE BONDS · UZS

UZUMS3B

ISIN UZ6059287AA1

UZUM SARMOYA LLC FE

19.0% COUPON, ANNUAL	**10 000 000** NOMINAL, UZS	**Quarterly** EVERY 90 DAYS	**19.00%** YTM
20.04.2026 START OF CIRCULATION	**04.04.2029** MATURITY	**500.0 bn** ISSUE SIZE, UZS	**10 026 027.40** 22.10.26 LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	19.07.2026	paid	468 493.15
2	17.10.2026	paid	468 493.15
3	**15.01.2027**	**12.01.2027**	**468 493.15**
4	15.04.2027	12.04.2027	468 493.15
5	14.07.2027	09.07.2027	468 493.15
6	12.10.2027	07.10.2027	468 493.15
7	10.01.2028	05.01.2028	468 493.15
8	09.04.2028	05.04.2028	468 493.15
9	08.07.2028	05.07.2028	468 493.15
10	06.10.2028	03.10.2028	468 493.15
11	04.01.2029	29.12.2028	468 493.15
12	04.04.2029	30.03.2029	468 493.15

CORPORATE BONDS · UZS

UZUMS3B2

ISIN UZ6059287AB9

UZUM SARMOYA LLC FE

18.0% COUPON, ANNUAL	**10 000 000** NOMINAL, UZS	**Quarterly** EVERY 90 DAYS	**18.00%** YTM
27.07.2026 START OF CIRCULATION	**11.07.2029** MATURITY	**600.0 bn** ISSUE SIZE, UZS	**10 419 178.09** 20.10.26 LAST MARKET PRICE, UZS

COUPON SCHEDULE

NO.	COUPON DATE	LAST DAY TO BUY	COUPON PER BOND, UZS
1	**25.10.2026**	**closed**	**443 835.62**
2	23.01.2027	20.01.2027	443 835.62
3	23.04.2027	20.04.2027	443 835.62
4	22.07.2027	19.07.2027	443 835.62
5	20.10.2027	15.10.2027	443 835.62
6	18.01.2028	13.01.2028	443 835.62
7	17.04.2028	12.04.2028	443 835.62
8	16.07.2028	12.07.2028	443 835.62
9	14.10.2028	11.10.2028	443 835.62
10	12.01.2029	09.01.2029	443 835.62
11	12.04.2029	09.04.2029	443 835.62
12	11.07.2029	06.07.2029	443 835.62

IMPORTANT INFORMATION

The information and opinions in this report were prepared by Avesta Investment Group or one of its affiliates (collectively “Avesta”). The information herein is believed by Avesta to be reliable and has been obtained from public sources believed to be reliable, but Avesta makes no representation as to the accuracy or completeness of such information.

Important Information Regarding Our Independence

The research analysts responsible for the preparation of this report receive compensation that is based upon, among other factors, Avesta’s overall revenues. Avesta may engage in securities transactions in a manner inconsistent with this research report and with respect to securities covered by this report, will sell to or buy from customers on a principal basis.

Disclosures of conflicts of interest, if any, are discussed at the end of the text of this report or on the Avesta Investment Group’s website at http://www.avestagroup.com.

Opinions, estimates and projections in this report constitute the current judgement of the author as of the date of this report. They do not necessarily reflect the opinions of Avesta and are subject to change without notice. Avesta has no obligation to update, modify or amend this report or to otherwise notify a reader thereof in the event that any matter stated herein, or any opinion, projection, forecast or estimate set forth herein, changes or subsequently becomes inaccurate, or if research on the subject company is withdrawn. Prices and availability of financial instruments also are subject to change without notice.

This report is provided for informational purposes only. It is not to be construed as an offer to buy or sell or a solicitation of an offer to buy or sell any financial instruments or to participate in any particular trading strategy in any jurisdiction. The financial instruments discussed in this report may not be suitable for all investors and investors must make their own investment decisions using their own independent advisors as they believe necessary and based upon their specific financial situations and investment objectives.

If a financial instrument is denominated in a currency other than an investor’s currency, a change in exchange rates may adversely affect the price or value of, or the income derived from, the financial instrument, and such investor effectively assumes currency risk. In addition, income from an investment may fluctuate and the price or value of financial instruments described in this report, either directly or indirectly, may rise or fall. Furthermore, past performance is not necessarily indicative of future results. Unless governing law provides otherwise, all transactions should be executed in the investor’s home jurisdiction.

Additional information relative to securities, other financial products or issuers discussed in this report is available upon request. This report may not be reproduced, distributed or published by any person for any purpose without Avesta's prior written consent. Please cite source when quoting.

Sources: issue decisions, prospectuses and coupon payment notices on openinfo.uz; prices and trades, RSE “Toshkent”. Last day to buy: Avesta, from the record date fixed by each issue decision and T+2 settlement on the exchange. Yield to maturity: Avesta, at the last market price, annual at the coupon frequency.

CONTACTS

OOO «Avesta Investment Group»
22, Shahrisabz str.
Tashkent, 100015, Uzbekistan
Tel **+998 (71) 207-90-70**
E-mail **info@avestagroup.com**
Website **www.avestagroup.com**

THE GLOBAL ECONOMICS — 2025 Best Regional Investment Bank

EUROMONEY AWARDS FOR EXCELLENCE 2025 UZBEKISTAN BEST INVESTMENT BANK

NAII — 2025 Best Capital Market Research

SIFA Society of Investment and Financial Analysts

TOSHKENT REPUBLICAN STOCK EXCHANGE

© 2003–2026 «Avesta Investment Group»